



Senior Analyst, Investments Toronto, Ontario

Blumont Annuity Company, formerly known as Brookfield Annuity Company, is a life insurance company licensed in 2016. We are the only Canadian life insurer that is primarily focused on providing annuity solutions to defined benefit pension plans, associations and individuals across Canada. The company has experienced exponential growth since inception, ranking as high as 2nd in group annuity sales and is well-positioned for long-term success.

For more information about Blumont Annuity Company, visit our website at www.blumontannuity.ca.

Blumont Annuity Company is wholly owned by Brookfield Wealth Solutions Ltd. (“**BWS**”). BWS is focused on securing the financial futures of individuals and institutions through a range of retirement services, wealth protection products and tailored capital solutions. Through its operating subsidiaries, BWS offers a broad range of insurance products and services, including annuities, personal and commercial property and casualty insurance and life insurance.

Blumont Annuity Company is looking for a **Senior Analyst** reporting to the Chief Investment Officer in the Investments department. This role will have exposure to all aspects of the company’s investment function which includes asset allocation, portfolio optimization, reporting, investment review and closing. Given our team-based approach, there is an opportunity to interact with other functions and departments, including actuarial, risk, finance, and compliance.

Responsibilities:

- Develop and present reports on investment performance and risk
- Monitor compliance with investment policies
- Collaborate with the investment and risk teams on asset modeling, cashflow, and sensitivity analysis
- Coordinate with senior team members on the implementation of the strategic asset allocation plan, monitor investment pipelines, and assist with execution of private investments
- Coordinate with the actuarial and finance teams on providing investment assumptions for actuarial modelling and business planning
- Liaise with the treasury and operations teams to ensure proper liquidity management
- Ensure that relevant management information on investments and risk exposures is produced in a timely manner and disseminated to management and the board
- Perform due diligence on new asset classes in both the public and private markets
- Coordinate with Finance and investment managers on satisfying liquidity needs
- Assist in the establishment of robust processes to select fund managers (as appropriate), monitor their performance, adherence to mandates, and deliver in line with agreed operational requirements, actively addressing issues that may arise
- Monitor risk and management processes for all the key balance sheet risks, including interest rate, currency, and inflation

Required Skills and Experience:

- A minimum of two years of relevant experience in investment roles, with exposure to fixed income, derivatives, and alternative assets
- Strong capabilities in MS Excel, familiarity with Power Query, VBA or Python preferred
- High attention to detail, intellectual curiosity, and motivation
- Strong technical skills including the use of financial projection and ALM models
- Excellent verbal and written communication skills

- Bachelor's degree in finance or another related field valued
- Proven ability to interpret financial information and identify key issues based on this information
- Awareness and understanding of the wider business, economic and market environment in which the business operates
- Demonstrated and proven ability to work effectively in a team environment and maintain positive interpersonal relationships

Please email your application and any covering comments you wish to provide to careers.canada@blumontannuity.com

Note: The anticipated compensation for this position ranges from \$80,000 to \$110,000. The specific offer may vary depending upon the candidate's skills and experience, job-related knowledge, education, certifications, along with organizational requirements. Decisions will be made on a case-by-case basis. This position is posted to filling an existing vacancy. Artificial intelligence (AI) is not used, and all hiring decisions are made by our team. Only shortlisted candidates will be contacted. We are committed to providing accommodation for people with disabilities throughout the recruitment process. If you require support, please let us know and we will work with you to meet your needs. All applicants must be legally eligible to work in Canada. Employment is contingent upon the satisfactory completion of pre-employment background and reference checks.